

## STANDARD OPERATING PROCEDURE DOCUMENT

| Title      |  | Logging onto the Urgent Care 24 Call Recorder  | Doc.<br>No. | IT106 |  |  |  |  |  |  |
|------------|--|--|-------------|-------|--|--|--|--|--|--|
| Scope      |  | Operational Directorate  |             |       |  |  |  |  |  |  |
| Purpose    |  | To ensure all administration and IT staff are able to login to the email system  |             |       |  |  |  |  |  |  |
| GUIDELINES |  | <u>Urgent Care 24 Call Recorder</u><br>All Urgent Care 24 inbound and outbound phone calls are recorded. The call recorder<br>is hosted onsite at the Wavertree headquarters and is only accessible to allocated<br>users. The call recorder is a web based solution that allows allocated users to login and<br>listen to the recorded calls. |             |       |  |  |  |  |  |  |
| PROC       | EDURE  |  | RESPONSIE   | ILITY |  |  |  |  |  |  |
| 1          | To logon i<br>and login<br>credentia   | Administra   | tion Staff  |       |  |  |  |  |  |  |
| 2          | Once you<br>load the l   | Administra   | tion Staff  |       |  |  |  |  |  |  |
| 3          | Once you have loaded Internet Explorer you then need to enter the following address <a href="http://callrecorder2">http://callrecorder2</a> into the address bar. Administration Sta           |  |             |       |  |  |  |  |  |  |
| 4          | You will then be requested to enter your username and password. Once<br>entered click the Logon button. (For the IT logon please refer to the<br>Telephony System Level Security Policy)       |  |             |       |  |  |  |  |  |  |
| 5          | If when logging in you are presented with an invalid username or password message then you can reset your password by clicking the <b>forgotten</b> Administration Sta <b>password</b> button. |  |             |       |  |  |  |  |  |  |

| 6   | Once click forgotten password, you will then be prompted to enter your <b>username</b> or <b>email address</b> and click the <b>Reset Password</b> button. Enter your UC24 email address to receive an email that will allow you to reset your password.  | Administration Staff |  |
|-----|---|----------------------|--|
| 7   | Once logged onto the UC24 call recorder you will be presented with the following tabs, <b>Dashboard</b> , <b>Recordings</b> , <b>Tasks</b> , <b>Folders</b> , <b>Reporting</b> and <b>Configuration</b> .<br>The access to these tabs will vary depending on the user credentials the user logs in with   | Administration Staff |  |
| 8.  | <ul> <li>User logs in with.</li> <li>The Dashboard tab shows the user any Alerts (e.g. Failure to the Call Recorder, Failure to link established with the telephony controllers), Event Log (Process of Events occurred) and the current Activity (Lines Currently being recorded).</li> <li>This tab is for importance to the IT Department when monitoring the server.</li> </ul> | IT Department        |  |
| 9.  | The <b>Recording Tab</b> allows the user to playback calls. From the main recording tab you can filter and search on calls based upon time and date, ACD Paths, Phone Lines and Agent IDs.<br>You can amend the filters and then click the enter key to begin the search.   | Administration Staff |  |
| 10. | The <b>Tasks</b> tab allows the automation of task and searches and the <b>Folders</b><br>tab allows new folders for stored files to be uploaded to the call recording<br>server.<br>For further information on configuring <b>Tasks</b> and <b>Folders</b> please contact<br>Solar Communications for further support.   | Administration Staff |  |
| 11. | The <b>Reporting</b> tab allows the user to run reports based upon the information uploaded into the call recorder. There are three standard report types <b>Audit Trail</b> , <b>Call Reports</b> and <b>Call Scoring</b> .  | Administration Staff |  |
| 12. | The <b>Configuration</b> tab allows the user to amend the configuration settings to the call recorder. Please contact Solar Communications prior to making any changes to the system. <b>(Common changes include setup of SMTP email and changing user passwords)</b>   | IT Department        |  |
| 13. | For further guidance on how to use the call recording system please see a member of the IT department or contact Solar Communications.  | Administration Staff |  |



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|--|-----------|----------|-------|---|---|-----------------------|------------|--|--|
| Version  |           |          |       | V1  |   |                       |            |  |  |
| Approving Managers/Committee   |           |          |       |   |   |                       |            |  |  |
| Date Ratified  |           |          |       |   |   |                       |            |  |  |
| Department of Originator   |           |          |       | Information Management and Technology                   |   |                       |            |  |  |
| Responsible Executive Director   |           |          |       | Director of Finance                                     |   |                       |            |  |  |
| Responsible Manager/Support  |           |          |       | Head of IT  |   |                       |            |  |  |
| Date Issued  |           |          |       | 10/11/2015  |   |                       |            |  |  |
| Review Date  |           |          |       | November 2016 or when there is a change in the process. |   |                       |            |  |  |
| Target Audience  |           |          |       | Clinical and Operational Staff                          |   |                       |            |  |  |
| Version  | Date      | Contro   | ol Re | ason  | Accountable<br>Person for this<br>Version                 |                       |            |  |  |
| Reference documents  |           |          |       | Electronic Locations                                    | Location  | tions for Hard Copies |            |  |  |
| Urga<br>sect   |           |          |       | nt Care 24 Intranet / SOPs / IT<br>on                   | Standard Operating Procedures File<br>in the Call Centre. |                       | Jures File |  |  |
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